16:58

SUNBASE - InAndOut Floorin

server2.sunbasedata.com/sunbase/index4.jsp?page=modules/dispatch/s

Test | Job | sales

Main Navigation

- Conversations
- Production
- Reports
- Users
- My Day
- Task Dashboard
- Logoff

test test | Rochester Hills MI | (586)604-9813

Status

Save | Save/Stay | Cancel

1

# Job

sales

- Customer
- Job Details
- Permits/Engineering
- Notes
- Attachments
- Invoice
- Expenses
- Resources
- Forms
- Work History
- Task List

## Customer Details

| | |
|---|---|
| Last Name | test |
| Address | |
| Phone | (586) 604-9813 |
| Additional Phone | |
| City | Rochester Hills |
| County | |
| Zip Code | 48625 |
| region | |

## Google Maps

| | |
|---|---|
| First Name | test |
| 2nd Address | |
| Phone (Cell) | (586) 265-8559 |
| Email | jhanna@inandoutfloors.cor |
| State | Michigan |
| Gate Code | |
| Credit Card Number | |

16:50

SUNBASE - InAndOut Floorin

server2.sunbasedata.com/sunbase/index4.jsp?page=modules/crm/custo

Test | Job | sales

Main Navigation

- Conversations
- Production
- Reports
- Users
- My Day
- Task Dashboard
- Logoff

test test | Rochester Hills MI 48625 | (586) 604-9813

Save | Save/Stay | Cancel

- Customer Details
- Rooms
- Contract
- Call/Appointment
- Jobs
- Invoices/Payments
- Finance
- Notes
- Attachments
- Task List
- Resources
- Actions

Customer Since: 07/26/2024

Record Type: Customer

## Contact Information

First Name: test

Last Name: test

2nd Last Name:

2

Phone: (586) 604-9813

Email: jhanna@inandoutfloors.cor

1

Scroll down to "Quick Notes"

*See next page

Cell Phone: (586) 265-8559

## Property Information

Address:

City: Rochester Hills

Zip Code: 48625

State: Michigan

County:

Office: Warren

Gate Code:

## Lead Information

17:08

SUNBASE - InAndOut Floorin

ver2.sunbasedata.com

Test | Job

Main Navigation
- Conversations
- Production
- Reports
- Users
- My Day
- Task Dashboard
- Logoff

Record has been modified

test test | Rochester Hills MI 48625 | (586) 604-9813

Save | Save/Stay | Cancel

- Customer Details
- Rooms
- Contract
- Call/Appointment
- Jobs
- Invoices/Payments
- Finance
- Notes
- Attachments
- Task List
- Resources

Customer Since: 07/26/2024

Record Type: Customer

## Contact Information

First Name: test

Last Name: test

2nd First Name:

2nd Last Name:

Phone: (586) 604-9813

Email: jhanna@inanc

Cell Phone: (586) 265-8559

## Property Information

Address:

City: Rochester Hi

State: Michigan

Zip Code: 48625

Office: Warren

Last Contact Da: 07/26/2024

Appointment S: Amber Smith

Date Set: 07/28/2024

Lead Type: Amber Smith

Measure Date:

Lead Cost:

Canvasser:

Follow Up Date:

Quick Notes: 5999

Credit Card Number

Billing Zip Code

CSV Code

Expiration Date

**while on this page scroll down until you see this**

**Enter in sold amount, if there is information in box, delete it first VERY IMPORTANT.**

**When entering amount, JUST enter digits, no alphabet or special charactor (like *,&,$,%...) with no spaces.**

16:51

SUNBASE - InAndOut Floorin

server2.sunbasedata.com/sunbase/index4.jsp?page=modules/crm/custo

Test | Job | sales

Main Navigation

- Conversations
- Production
- Reports
- Users
- My Day
- Task Dashboard
- Logoff

Record has been modified

test test | Rochester Hills MI 48625 | (586) 604-9813

Save | Save/Stay | Cancel

- Customer Details
- Rooms
- Contract
- Call/Appointment
- Jobs
- Invoices/Payn
- Finance
- Notes
- Attachments
- Task List
- Resources
- Actions

View timeline

## Interaction Details

Disposition Status: Sold

2

1 Verified By

Next Activity Date: MM/DD/YYYY

HH:MM AM

Call Comments

## Appointment Details

3

Appointment Status: Sold

Sales Rep

Appointment Start Time: 8/07/2024

10:00 AM

Pick Time

Save to Appt History

Soft Install: MM/DD/YYYY

HH:MM AM

Appointment Followup Time: MM/DD/YYYY

HH:MM AM

Appointment Comments